

LEWIS
AND
ROCA
—LLP—
LAWYERS

E-Filed on 5/22/08

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320

40 North Central Avenue, Suite 1900
Phoenix, Arizona 85004-4429
Facsimile (602) 734-3824
Telephone (602) 262-5756

Susan M. Freeman AZ State Bar No. 004199
Email: sfreeman@lrlaw.com
Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com
John Hinderaker AZ State Bar No. 018024
Email: jhinderaker@lrlaw.com

Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,¹

USA SECURITIES, LLC,² Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR¹
Case No. BK-S-06-10729-LBR²

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF HEARING REGARDING
LERIN HILLS' PRIORITY CLAIM 1279**

Hearing: July 24, 2008
Time: 9:30 a.m.
Place: LBR-Courtroom 1
Foley Federal Building

PLEASE TAKE NOTICE that the Court has scheduled a 30 minute hearing on
July 24, 2008, at 9:30 a.m. at the U.S. Bankruptcy Court, Foley Federal Building, 300 Las

¹ This bankruptcy case was closed on October 12, 2007.

² This bankruptcy case was closed on December 26, 2007.



1 Vegas Boulevard South, Courtroom 1, Las Vegas, Nevada, regarding the Second Omnibus
2 Objection to Claims Asserting Priority Status [DE 3259] which included an objection to
3 Claim No. 1279 filed by Lerin Hills.

4 RESPECTFULLY SUBMITTED May 22, 2008.

5 **LEWIS AND ROCA LLP**

6
7 By /s/ RC (#006593)
8 Susan M. Freeman
9 Rob Charles
Attorneys for USACM Liquidating Trust

10 PROOF OF SERVICE

11 COPY of the aforementioned sent via
12 electronic mail on May 22, 2008 to the
13 following affected parties:

14 Ty E. Kehoe, Esq.
15 871 Coronado Center Drive, Suite 200
16 Henderson, NV 89052
17 TyKehoeLaw@aol.com

18 s/ Renee L. Creswell
19 Renee L. Creswell
20 Lewis and Roca
21
22
23
24
25
26